



Veefin Solutions Limited

CIN: L72900MH2020PLC347893

Date: October 08, 2025

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001.

Ref: Scrip Code: 543931

ISIN: INE0Q0M01015

Subject: Corrigendum to the notice of the Extraordinary General Meeting of the Company to be held on Monday, October 13, 2025.

Dear Sir/Madam,

In continuation to our intimation dated September 20, 2025, we are submitting herewith the corrigendum to the notice of Extra Ordinary General Meeting ("EGM") scheduled to be held on Monday, October 13, 2025 at 05:30 P.M. Copy of corrigendum to the EGM Notice is also uploaded on the website of the Company i.e. www.veefin.com.

You are requested to take the same on your record.

Yours Faithfully

**By order of the Board of Directors
For Veefin Solutions Limited**

Urja Harsh Thakkar
Company Secretary & Compliance officer
ACS42925



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CORRIGENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING (EGM)

VEEFIN SOLUTIONS LIMITED ("Company") had issued "Notice of EGM" on 20th September, 2025 for convening the Extraordinary General Meeting of the members of the Company which was scheduled to be held on Monday, October 13, 2025 at 05.30 P.M at the Registered office of the Company for considering the resolution set out in the EGM Notice. This corrigendum is being issued to amend/ provide additional details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018:

1. Change in Mode of Conducting the Meeting

Pursuant to the latest circular issued by the Ministry of Corporate Affairs (MCA) vide General Circular No. 03/2025 dated September 22, 2025, and other applicable circulars issued by MCA and the Securities and Exchange Board of India (SEBI), the Company hereby informs its members that that in order to maximize participation the mode of conducting the Extraordinary General Meeting (EGM) has been changed from physical to virtual. Accordingly, the EGM will now be held through Video Conferencing (VC) / Other Audio Visual Means (OAVM) on the same day and same time, in compliance with the said circulars.

The section titled "**Notes**" in the original EGM Notice shall accordingly stand modified and replaced with the following:

- The Extra Ordinary General Meeting of the Company will be held on Monday, 13th October, 2025 at 05:30 p.m. (IST) through Video Conferencing ("VC") or Other Audio-Visual Means ("OAVM") in compliance with the applicable provisions.
- Pursuant to the General Circular No. 03/2025 dated 22nd September, 2025, Circular Nos.14/2020 dated 8th April, 2020, Circular No.03/2022 dated 5th May, 2022, Circular No. 11/2022 dated 28th December, 2022 and Circular No. 09/2023 dated 25th September, 2023 and Circular No. 09/2024 dated 19th September, 2024 as issued by Ministry of Corporate Affairs ("MCA") and other applicable circulars and notifications issued (including any statutory modifications or re-enactment thereof for the time being in force and as amended from time to time, companies are allowed to hold EGM through Video Conferencing (VC) or other audio visual means (OAVM), without the physical presence of members at a common venue. In compliance with the said Circulars, EGM shall be conducted through VC / OAVM.
- Pursuant to the provisions of the Act, a member entitled to attend and vote at the EGM is entitled to appoint a proxy to attend and vote on his/her behalf and the proxy need not be a Member of the Company. Since this EGM is being held pursuant to the MCA Circulars through VC / OAVM, physical attendance of Members has been dispensed with. Accordingly, the facility for appointment of proxies by the Members will not be available for the EGM and hence the Proxy Form and Attendance Slip are not applicable and hence annexed to this Notice.

2. Relevant Date:

In terms of Chapter V of the SEBI (ICDR) Regulations, 2018 (as amended), the following revisions are made:

- The "Relevant Date" for determining the minimum price for the purpose of the Preferential Allotment, as mentioned in the Notice, shall be changed from "13th September, 2025" to "12th September, 2025." Accordingly, wherever the Relevant Date is mentioned in the Notice, it shall be read as 12th September, 2025.
- Consequent to the change in the Relevant Date, the issue price per equity share shall now be ₹391/- (Rupees Three Hundred Ninety-One Only), comprising a premium of ₹381/- (Rupees Three Hundred Eighty-One Only) per equity share.



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- The total amount mentioned in Resolution No. 2 and its Explanatory Statement shall accordingly be read as ₹50,82,44,087/- (Rupees Fifty Crores Eighty-Two Lakhs Forty-Four Thousand Eighty-Seven Only).
- The total amount mentioned in Resolution No. 3 and its Explanatory Statement shall accordingly be read as ₹43,51,12,620/- (Rupees Forty-Three Crores Fifty-One Lakhs Twelve Thousand Six Hundred Twenty Only).

3. Explanatory statement to the Notice of EGM be read with the following revisions:

In item no. 2 & 3, under sub point nos. 1 - **Objects of the preferential issue** of the explanatory statement, shall be read as following:

OBJECTS OF THE ISSUE	TENURE	AMOUNT (Rs.)
International Expansion: The Company aims to expand its presence in international markets by exploring new geographies, forming strategic partnerships, and adapting its products and services to meet global customer requirements. These efforts are intended to strengthen the Company's global footprint and drive sustainable business growth.	Within 12-18 Months of receipt of funds	10,00,00,000
Developing New Products or Upgrading and Updating Existing Products: The Company aims to enhance and develop its existing product offerings and technological platforms, including the development of its existing flagship Supply Chain Finance platform and ongoing development of Cash Management Solutions, Trade Finance, and a Corporate Internet Banking portal, providing banks with an end-to-end transaction banking solution. These efforts are supported by strengthening research and development capabilities, upgrading software infrastructure, and introducing new features and innovations. These initiatives are intended to improve product performance and customer experience, supporting the Company's long-term growth objectives. The Company is rapidly scaling PSBXchange into a comprehensive ecosystem platform connecting lenders, corporates, LSPs (Loan Service Providers), and technology platforms. With this fundraise, Veefin intends to significantly accelerate the onboarding and integration process by deputing a larger dedicated team and investing in process automation. This will help reduce go-live timelines, improve platform stickiness, and enhance transaction volumes. A larger ecosystem with higher participation creates strong network effects, making PSBXchange the default infrastructure for financing flows. The scale-up will cement Veefin's position at the centre of the digital lending and working capital value chain.	Within 12-18 Months of receipt of funds	49,33,56,707
Global Sales & Marketing: The Company aims to expand and strengthen its global sales and marketing initiatives by enhancing brand visibility, exploring new international markets, increasing customer outreach, and executing strategic marketing campaigns. These efforts are intended to drive revenue growth and establish a stronger global presence for the	Within 12-18 Months of receipt of funds	12,00,00,000

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Company's products and services.		
General Corporate Purpose: The Company proposes to utilize part of the proceeds of the Preferential Issue towards general corporate purposes, including but not limited to meeting working capital requirements, strengthening financial stability, and supporting routine operational and administrative expenses. This allocation will provide flexibility in deploying funds efficiently for the overall growth and smooth functioning of the business. Note: The funds to be used for General Corporate purposes shall not exceed 25% of the funds to be raised.	Within 12-18 Months of receipt of funds	23,00,00,000

In item no. 2 & 3, under sub point nos. 7 of the explanatory statement, the revised post-issue shareholding percentage of the promoters shall be read as follows:

Name of the Proposed Allottees	Category	Ultimate Beneficial Owner	Pre Preferential Issue*		No. of Equity Shares proposed to be allotted	No. of Convertible Warrants proposed to be allotted	Post Preferential Issue (After issue of 12,99,857 Equity Shares)		Post Preferential Issue (Assuming conversion of 11,12,820 Convertible Warrants into Equity Shares)	
			No of shares held	% of share holding			No of shares held	% of share holding	No of shares held	% of share holding
Gautam Udani	Promoter	-	13,86,214	5.68	-	1,53,846	13,86,214	5.40	15,40,060	5.75
Raja Debnath	Promoter	-	74,83,311	30.67	-	3,58,974	74,83,311	29.13	78,42,285	29.26

This Corrigendum to the Notice of the EGM shall form an integral part of the Notice of EGM which has already been circulated to shareholders of Company and on and from the date hereof, the Notice of the EGM shall always be read in conjunction with this Corrigendum. This corrigendum is also being published in the Financial Express newspaper (All India Edition) and Prathakal will also be made available on website of the stock exchanges i.e. BSE www.bseindia.com and on the website of the Company www.veefin.com. All other contents of the Notice of EGM, save and except as modified or supplemented by the Corrigendum, shall remain unchanged.

**By order of the Board of Directors
For Veefin Solutions Limited**

Urja Harsh Thakkar
Company Secretary & Compliance officer
ACS42925

Date: October 08, 2025

Place: Mumbai

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