

Annexure C

Independent Auditors Certificate on the accounting treatment in the proposed Scheme of Arrangement and Amalgamation under Section 230 to 232 of the Companies Act, 2013 and relevant rules thereunder

To,
The Board of Directors,
Veefin Solutions Limited
Global One, 2nd Floor, Office 1,
CTS No. 252, 252/1, Opp. SBI,
LBS Marg, Kurla (W),
Mumbai – 400 070

We, A D V & Associates, the statutory auditors of Veefin Solutions Limited ("the Company" or "Transferee Company"), have examined the proposed accounting treatment specified in clause 3.4 of the Draft Scheme of Arrangement and Amalgamation between GlobeTF Solutions Limited ("Transferor Company 1") and Estorifi Solutions Limited ("Transferor Company 2") with the Company and their shareholders ("the Scheme") in terms of the provisions of section(s) Sections 230 to 232 of the Companies Act, 2013 with reference to its compliance with the applicable Accounting Standards notified under the Companies Act, 2013 and Other Generally Accepted Accounting Principles.

The responsibility for the preparation of the Draft Scheme and its compliance with the relevant laws and Regulations, including the applicable Accounting Standards as aforesaid, is that of the Board of Directors of the Companies involved. Our responsibility is only to examine and report whether the Draft Scheme complies with the applicable Accounting Standards and Other Generally Accepted Accounting Principles. Nothing contained in this Certificate, nor anything said or done in the course of, or in connection with the services that are subject to this Certificate, will extend any duty of care that we may have in our capacity of the statutory auditors of any financial statements of the Company. We carried out our examination in accordance with the Guidance Note on Audit Reports and Certificates for Special Purposes, issued by the Institute of Chartered Accountants of India.

Based on our examination and according to the information and explanations given to us, we confirm that the accounting treatment contained in the aforesaid scheme is in compliance with SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and circulars issued there under and all the applicable Accounting Standards notified by the Central Government under the Companies Act, 2013.

This Certificate is issued at the request of the Company pursuant to the requirements of circulars issued under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for onward submission to the Bombay Stock Exchange Limited. This Certificate should not be used for any other purpose without our prior written consent.

M/s A D V & Associates
Chartered Accountants
Firm Registration No: 128045W

VJAY
RAMSWARO
OP JAJU

Digitally signed by
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JAJU
Date: 2025.10.16
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Vijay Jaju

Partner

M. No. 613332

UDIN: 25613332BMLEUA9472

Date: 16/10/2025

Place: Mumbai



Vijay Jaju

