



Veefin Solutions Limited

CIN: L72900MH2020PLC347893

Annexure D

To,

BSE Limited
Sir Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

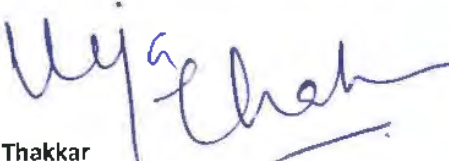
Dear Sir,

Sub: Application under Regulation 37 of the SEBI (LODR), Regulations, 2015 for the proposed Scheme of Arrangement and Amalgamation of GlobeTF Solutions Limited (CIN:- U62011MH2023PLC415115) ("Transferor Company 1") and Estorifi Solutions Limited (CIN:- U72900MH2020PLC347754) ("Transferor Company 2") with Veefin Solutions Limited (CIN:- L72900MH2020PLC347893) ("Transferee Company" or "the Company") and their respective Shareholders under Sections 230 to 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013 and rules and regulations framed thereunder.

It is hereby certified that the draft Scheme of Arrangement and Amalgamation of GlobeTF Solutions Limited and Estorifi Solutions Limited with Veefin Solutions Limited does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

SN	Reference	Particulars	Remarks
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Applicable w.e.f. 30 th September, 2025
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Applicable
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Applicable
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Applicable
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Applicable
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Applicable
(e)	Para (I)(A)(10)	Provision of approval of public shareholders through e-voting	Applicable

For Veefin Solutions Limited


Urja Thakkar
Company Secretary & Compliance Officer
ICSI Membership No.: A42925




Raja Debnath
Managing Director
DIN: 07658567



Certified that the transactions/ accounting treatment provided in the draft scheme of arrangement involving **GlobeTF Solutions Limited and Estorifi Solutions Limited with Veefin Solutions Limited** are in compliance with all the Accounting Standards applicable to a listed entity.

For Veefin Solutions Limited


Payal Mehul Maisheri
Chief Financial Officer




Raja Debnath
Managing Director
DIN: 07658567



Date: 15.10.2025

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