



Veefin Solutions Limited

CIN: L72900MH2020PLC347893

Annexure A

Date: 15.10.2025

To,

BSE Limited
Sir Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Scrip Code: 543931
ISIN: INE0Q0M01015

Dear Sir/ Madam,

Sub: Application under Regulation 37 of the SEBI (LODR), Regulations, 2015 for the proposed Scheme of Arrangement and Amalgamation of GlobeTF Solutions Limited (CIN:- U62011MH2023PLC41S115) and Estorifi Solutions Limited (CIN:- U72900MH2020PLC347754) (hereinafter collectively referred to as "the Transferor Companies") with Veefin Solutions Limited (CIN:- L72900MH2020PLC347893) (hereinafter referred to as "the Transferee Company") and their respective Shareholders under Sections 230 to 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013 and rules and regulations framed thereunder.

The Transferee Company confirms that no material event impacting the valuation has occurred during the intervening period of filing the Scheme documents with Stock Exchange and period under consideration for valuation.

Thanking you.

Yours sincerely,
For Veefin Solutions Limited



Urja Thakkar
Company Secretary & Compliance Officer
ICSI Membership No.: A42925
Place: Mumbai
Date: 15.10.2025