



Veefin Solutions Limited

CIN: L72900MH2020PLC347893

Annexure I

Pre and post Scheme shareholding pattern in below format for all companies involved in the scheme

Sr. No.	Description	Name of Shareholder	Transferor Company 1 GlobeTF Solutions Limited		Transferor Company 2 Estorifi Solutions Limited		Transferee company Veefin Solutions Limited			
			Pre- arrangement		Pre- arrangement		Pre- arrangement		Post- arrangement	
			No. of shares	%	No. of shares	%	No. of shares	%	No. of shares	%
(A)	Shareholding of Promoter and Promoter Group									
1	Indian									
	Individuals/ Hindu Undivided Family	Names of Promoter								
		Gautam Udani	534	4.10%	782	3.10%	1,386,214	5.40%	1,832,079	5.03%
		Raja Debnath	2,003	15.37%	7,995	31.70%	7,483,311	29.13%	12,364,895	33.96%
(b)	Central Government/ State Government(s)									
(c)	Bodies Corporate	Names								
		Veefin	7,400	56.78%	10,526	41.74%				
(d)	Financial Institutions/ Banks									
(e)	Any Others									
	Sub Total(A)(1)		9,937	76.24%	19,303	76.54%	8,869,525	34.52%	14,196,974	39.00%
2	Foreign									
	Individuals (Non-Residents Individuals/ Foreign Individuals)									
(b)	Bodies Corporate									
(c)	Institutions									
(d)	Any Others									
	Sub Total(A)(2)		-	0%	-	0%	-	0%	-	0%
	Total Shareholding of Promoter and Promoter Group(A)= (A)(1)+(A)(2)		9,937	76.24%	19,303	76.54%	8,869,525	34.52%	14,196,974	39.00%
(B)	Public shareholding									
1	Institutions									
(a)	Mutual Funds/ UTI									
(b)	Financial Institutions /Banks									
(c)	Central Government/ State Government(s)									
(d)	Venture Capital Funds									
(e)	Insurance Companies									
(f)	Foreign Institutional Investors									
(g)	Foreign Venture Capital Investors									
(h)	Any Other						788,600	3.07%	788,600	2.17%
	Sub-Total (B)(1)		-	0%	-	0%	788,600	3.07%	788,600	2.17%

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Sr. No.	Description	Name of Shareholder	Transferor Company 1 GlobeTF Solutions Limited		Transferor Company 2 Estorifi Solutions Limited		Transferee company Veefin Solutions Limited			
			Pre- arrangement		Pre- arrangement		Pre- arrangement		Post- arrangement	
			No. of shares	%	No. of shares	%	No. of shares	%	No. of shares	%
2	Non-institutions									
(a)	Bodies Corporate		15	0.12%	64	0.25%	1,163,344	4.53%	1,216,549	3.34%
(b)	Individuals									
I	i. Individual shareholders holding nominal share capital up to Rs 2 lakh		2,947	22.61%	4,021	15.94%	5,629,614	21.91%	7,564,288	20.78%
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh						3,875,533	15.08%	5,831,001	16.02%
(c)	Any Other		134	1.03%	1,832	7.26%	5,366,648	20.89%	6,808,940	18.70%
	Sub-Total (B)(2)		3,096	23.76%	5,917	23.46%	16,035,139	62.41%	21,420,778	58.84%
(B)	Total Public Shareholding(B)= (B)(1)+(B)(2)		3,096	23.64%	5,917	23.21%	16,823,739	57.88%	22,209,378	55.50%
	TOTAL (A)+(B)		13,033	23.76%	25,220	23.46%	24,904,664	65.48%	35,617,752	61.00%
(C)	Shares held by Custodians and against which DRs have been issued									
	GRAND TOTAL (A)+(B)+(C)		13,033	100.00%	25,220	100.00%	25,693,264	100.00%	36,406,352	100.00%

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