



# Veefin Solutions Limited

CIN: L72900MH2020PLC347893

To,

Manager – Listing Compliance  
BSE Limited  
Sir Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400 001

**Scrip Code: 543931**  
**ISIN: INE0Q0M01015**

Dear Sir,

**Sub: Application under Regulation 37 of the SEBI (LODR), Regulations, 2015 for the proposed Scheme of Arrangement and Amalgamation of GlobeTF Solutions Limited (CIN:- U62011MH2023PLC41511S) and Estorifi Solutions Limited (CIN:- U72900MH2020PLC347754) (hereinafter collectively referred to as "the Transferor Companies") with Veefin Solutions Limited (CIN:- L72900MH2020PLC347893) (hereinafter referred to as "the Transferee Company" or "the Company") and their respective Shareholders under Sections 230 to 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013 and rules and regulations framed thereunder.**

In connection with the above application, We hereby confirm that we have initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks/financial institutions/debenture trustees as required under Para A (2) (k) of Part I of SEBI Master Circular dated June 20, 2023 and we shall submit the same with the Exchange before the receipt of the No-objection letter from stock exchange in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours sincerely,

**For Veefin Solutions Limited**



**Urja Thakkar**  
**Company Secretary & Compliance Officer**

**ICSI Membership No.: A42925**

**Place: Mumbai**

**Date: 15.10.2025**



**Raja Debnath**  
**Managing Director**

**DIN: 07658567**